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HEALTH STATISTICS

FROM THE U. S. NATIONAL HEALTH SURVEY

evaluation of a single-visit

Cardiovascular Examination

U. S. DEPARTMENT OF HEALTH, EDUCATION, AND WELFARE
Abraham Ribicoff, Secretary

PUBLIC HEALTH SERVICE Luther L. Terry, Surgeon General

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NATIONAL CENTER FOR HEALTH STATISTICS

Forrest E. Linder, Ph.D., Director Theodore D. Woolsey, Assistant Director O. K. Sagen, Ph.D., Assistant Director

U. S. NATIONAL HEALTH SURVEY

Theodore D. Woolsey, Chief
Alice M. Waterhouse, M.D., Chief Medical Advisor
James E. Kelly, D.D.S., Dental Advisor
Walt R. Simmons, Statistical Advisor
Arthur J. Mc Dowell, Chief, Health Examination Survey
Philip S. Lawrence, Sc.D., Chief, Health Interview Survey
Margery R. Cunningham, Staff Assistant
Robert T. Little, Chief, Automatic Data Processing

The U. S. National Health Survey is a continuing program under which the Public Health Service makes studies to determine the extent of illness and disability in the population of the United States and to gather related information. It is authorized by Public Law 652, 84th Congress.

CO-OPERATION OF THE CARDIOVASCULAR DEPARTMENT, MEDICAL RESEARCH INSTITUTE, MICHAEL REESE HOSPITAL

Under the legislation establishing the National Health Survey, the Public Health Service is authorized to use, insofar as possible, the services or facilities of other Federal, State, or private agencies. The methodological study described in this report was performed under a contractual arrangement with the Michael Reese Hospital.

PREFACE

The uniform, single-visit examination frequently used for population studies differs both in objectives and procedures from the usual clinical examination. In clinical practice the objectives are evaluation and management of the individual patient. Usually the patient is under study for some complaint for which he has sought medical advice. If the diagnosis or treatment seems obvious on clinical grounds, the workup may be minimal. On the other hand, if the diagnostic clues are equivocal there may be an extended series of tests and consultations, and the patient may be under observation for appreciable periods before a diagnosis is established. Diagnosis may be modified by the patient's response to treatment or by his subsequent clinical history. There is, in short, a variable diagnostic workup and an extended opportunity to confirm or rule out the original impressions.

Clearly, this procedure is not well suited for survey studies. The National Health Survey in planning for the Health Examination Survey 1 required a single-visit examination which would yield cardiovascular findings and diagnoses in a standardized fashion on each and every examinee. These needs prompted the National Health Survey to contract with the Michael Reese Hospital to develop and evaluate such an examination, Identical needs existed in connection with plans for prospective studies in Chicago on the epidemiology of cardiovascular-renal diseases. 2-7

The undertaking proved to be a complicated one, requiring the cooperation of many individuals in addition to the project staff itself. It is a pleasure to acknowledge the encouragement and support given by the late Herman N. Bundesen. M.D., President, Chicago Board of Health, by Samuel L. Andelman, M.D., M.P.H., Commission-

er of Health, City of Chicago, and by Louis N. Katz, M.D. Director, Cardiovascular Department, Medical Research Institute, Michael Reese Hospital. Grateful acknowledgment is extended for the excellent contribution made by Messrs. Frank Bauer, Marvin Templeton, Carl Kolometz, Mrs. Juanita Ryan and Miss Donna Nolan of the Division of Vital Statistics and Information Services, Chicago Board of Health. It is also a pleasure to express deep appreciation for the vital contribution made by the executive boards, directors, staff, patients and particularly to Drs. A. J. Miller and T. A. Texidor, medical directors. the Gold Cross Organization; late Dr. Stanley E. Telser, medical director, the Chicago Health Center of the International Ladies Garment Workers Union and Dr. Herbert K, Abrams, medical director, Union Health Service, We are also grateful to Mrs. Bernice Block, Mrs. Mildred Colwell, Miss Wilda Miller, Mrs. Barbara Smith Pearson and Mrs. Adele Stamler for technical assistance.

For the special studies which are carried out at its expense but are not directly conducted by the National Health Survey, staff members are assigned for liaison with the research organization doing the study. In addition to participating in the design of this study, Drs. Alice Waterhouse and Oswald K. Sagen kept closely informed on the study progress and conveyed the viewpoint of the National Health Survey on questions of methodology. Mr. Tavia Gordon edited the final research report for publication in Health Statistics, Series D.

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PROJECT STAFF

- J. Stamler, M. D. Director, Chronic Disease Control Division and Heart Disease Control Program, Chicago Board of Health; when the project began, Assistant Director, Cardiovascular Department, Medical Research Institute, Michael Reese Hospital. (Project Director).
- Q. D. Young, M. D. Adjunct, Chest Department, Michael Reese
 Hospital; Internist, Union Health Service;
 Research Physician, Heart Disease Control
 Program, Chicago Board of Health (Reviewing Physician, Clinical Examination).
- D. M. Berkson, M. D. Adjunct Physician, Department of Medicine, Michael Reese Hospital; Assistant Director, Heart Disease Control Program, Chicago Board of Health; Instructor, Department of Medicine, Northwestern University Medical School (Reviewing Physician, Special Examination).
- Y. F. Hall, M. S. Research Assistant, Heart Disease Control Program, Chicago Board of Health.
- M. Lichtman, M. D. Previously Resident, Department of Medicine, Michael Reese Hospital (Examining Physician, Special Examination).
- A. Shaffer, M.D.

 Physician in Charge of Catheterization Unit,
 Cardiovascular Department, Medical Research Institute, Michael Reese Hospital
 (Electrocardiographer, Special Examination).
- H. Lasky, M. D. Radiologist, Union Health Service (Roent-genologist, Special Examination).
- D. Wallace, Ph. D. Assistant Professor, Department of Statistics, University of Chicago (Statistical Consultant).
- C. Estrada, M.D. Previously Fellow, Cardiovascular Department, Medical Research Institute, Michael Reese Hospital (Examining Physician, Special Examination).
- A. Creticos, M. D. Previously Internist, Union Health Service (Examining Physician, Special Examination).

EVALUATION OF A SINGLE-VISIT CARDIOVASCULAR EXAMINATION

The research study, the results of which are presented here, was carried out by the Cardiovascular Department, Medical Research Institute, Michael Reese Hospital, under a contract with the U.S. National Health Survey, with the cooperation of the Heart Disease Control Program, Chicago Board of Health. J. Stamler, M.D., directed the project, initially in the Cardiovascular Department, Medical Research Institute, Michael Reese Hospital, later as Director, Heart Disease Control Program, Chicago Board of Health.* Dr. Stamler prepared the report which follows.

This study is concerned with the diagnosis and evaluation of a single-visit examination suitable for use in cardiovascular surveys. It was undertaken with the following objectives in mind:

- 1. To develop an examination procedure which would be carried out on a single visit and which would yield cardiovascular diagnoses in accord with the definitions of the New York Heart Association with certain modifications, 8-10
- 2. To compare the cardiovascular diagnoses obtained by this examination with those obtained on the same individuals by clinical practice. In the subsequent discussion these two examinations will be referred to as the "Special" and the "Clinical" Examination, respectively.
- To compare the cardiovascular diagnoses obtained by two independent Special Examinations of the same individuals.

THE SPECIAL EXAMINATION

The first undertaking was the development of a standardized cardiovascular examination—the "Special Examination." This involved the construction of a set of standard medical forms (Appendix I), a uniform examination procedure, a well-defined set of diagnostic criteria (Appendix II), and a routine for establishing diagnoses. For this purpose a pretest series of 66 examinations was done, in co-operation with the Union Health Service,

In its final form the examination took approximately one hour. It included a standardized medical history, physical examination, 12-lead electrocardiogram, 14 X 17 posteroanterior teleroentgenogram of the chest, urine sample, and venous blood specimen.

The medical history form (MS 001-12/57) was completed by a trained interviewer who was not a physician. Then the examinee was ushered into the physician's office, and asked to undress to the

waist. The patient was seated and the blood pressure taken first in the right and then in the left arm with the cuff remaining on the left arm.

The physician then reviewed the medical history form, asking any questions he deemed pertinent. He questioned all patients specifically regarding chest pain, dyspnea, and claudication, recording his judgment on the medical history form. He also inquired concerning any history of antipressor therapy.

The examinee was then seated on the examining table and the blood pressure in the left arm was again recorded. After the head, eyes, fundi, neck, and chest were examined, the examinee was asked to lie down and the cardiac examination was performed. At the physician's discretion, the cardiac examination was repeated in the sitting position or after exercise. The peripheral vessels and extremities were next examined. Following this the blood pressure in the left arm in the sitting

^{*}The epidemiological research of the Heart Disease Control program, Chicago Board of Health, is made possible by grant support from the Chicago Heart Association, the American Heart Association and the National Heart Institute, National Institutes of Health, U. S Public Health Service.

position was once more recorded, and then the examinee was dismissed. The physician completed the physical examination form (MS 002), reviewed the history, and arrived at an initial diagnostic impression which was entered on the physical examination form.

Subsequently the electrocardiogram was read by an electrocardiographer and the chest X-ray was read by a roentgenologist. The electrocardiogram was read first without reference to the examination findings and then reviewed with access to a brief summary of the findings, which gave the blood pressure and initial diagnostic impression (Form MS 008-12/57). The latter interpretation was the one used for diagnosis. The X-ray was evaluated once only, with this form available to the roentgenologist. The content of the X-ray and electrocardiographic determinations may be judged from the standard forms G004-10/57 and G008-11/57.

The ECG, X-ray, and laboratory determinations were made available to the examining physician, who then completed his evaluation of the case. His definitive diagnostic conclusions were summarized on a special diagnostic summary sheet (MS 003-12/57). As anticipated, the ECG and X-ray data significantly influenced the diagnosis; in 20 percent of the cases a change was made from the initial diagnostic impression to the final diagnosis. The complete chart was then evaluated by a reviewing physician, who filled out a diagnostic summary sheet without reference to the conclusions of the examining physician. Any uncertainties, questions, or disagreements noted by the reviewing physician were referred back to the examining physician. Final diagnostic decisions were arrived at by the reviewing and examining physicians in joint consultations, with the reviewing

physician acting as the final authority. There was one reviewing physician for all the Special Examinations

Essential to the Special Examination was a standard set of diagnostic categories and criteria. Basically, the criteria were those of the New York Heart Association, with modifications suggested by recent conferences on methods for epidemiologic research. 8-10 Experience in the course of the Special Examination uncovered unanticipated difficulties and suggested additional changes in the diagnostic rules. Since the completion of this study, two valuable reports have appeared on diagnostic criteria for field surveys and epidemiological studies on cardiovascular diseases. 11,12

The following cardiac diagnoses, positive or suspect, singly or in combination, were made in the course of the Special Examination; coronary heart disease (CHD) including myocardial infarction, angina pectoris, congestive heart failure of probable coronary etiology; hypertensive heart disease (HHD); rheumatic heart disease (RHD); congenital heart disease; aortic stenosis and aortic insufficiency; mitral insufficiency; cor pulmonale; chronic myocarditis; definite organic heart disease of suspect coronary etiology; organic heart disease of indeterminate etiology. For purposes of tabulation, cardiac diagnoses other than CHD, HHD, and RHD were classified under the broad heading, other heart disease. The other cardiovascular diagnoses made were: essential hypertension, cerebrovascular disease, and peripheral vascular disease. Criteria for these are presented in Appendix II. Some of the difficulties in formulating and applying the diagnostic rules are discussed in a later section on "Special Diagnostic Problems."

COMPARISON WITH THE CLINICAL EXAMINATION

An essential concern of this study was to determine the correspondence between the diagnostic results of the Special and Clinical Examinations. For that purpose three different medical groups were asked to participate in an evaluation of the Special Examination. These groups were: the Gold Cross Organization, the Chicago Health Center of the International Ladies Garment Workers Union, and the Union Health Service. These organizations furnished 100, 119, and 77 patients, respectively. The purpose and plan of the study was explained to the patients at the onset. No problem was encountered in terms of ability or willingness to participate, The age-sex-race composition of the examinees is shown in table 1.

The patients were chosen from among those who had just received or were due to receive a full medical examination at one of the co-operating institutions. A deliberate effort was made to include more than the usual number of persons with cardiovascular diseases. The prevalence of cardiovascular diseases and conditions in the study group is therefore atypical, either for clinical practice or for general population studies. (This affects the interpretation of the study results in a number of ways—some obvious, some not. These effects will be discussed in the section on "General Comments and Discussion.")

The Clinical Examination at these institutions included a routine cardiovascular examination,

Table 1. Number of examinees by race, age, and sex

Race and age	Both sexes	Male	Fe- male
All races	296	186	110
White			
All ages	243	166	77
Under 35 35-44 45-54 55-64 65+	17 46 59 82 39	15 38 38 47 28	2 8 21 35 11
Negro			
All ages	53	20	33
Under 35	9 12 21 10 1	4 7 6 2 1	5 5 15 8 -

with a chest X-ray and a 12-lead electrocardiogram. Beyond that, it was unrestricted in its scope, including the time period over which the data were collected and the diagnostic procedures and recall visits utilized. For the purpose of this study, the physician doing the Clinical Examination summarized his findings on a diagnostic summary form identical with that used in the Special Examination. The entire chart, including the diagnostic summary form, was then scrutinized by a reviewing physician. As in the Special Examination, questions and disagreements were referred back to the examining physician for clarification. When necessary, the examining and reviewing physician conferred, with the latter serving as the final authority. This procedure left to the physicians responsible for the Clinical Examinations a broad discretion in the choice of criteria for the diagnosis of heart disease and hypertension. There was one reviewing physician for all the Clinical Examinations.

Unlike the Special Examination, which was uniform in content and restricted to a single visit, the Clinical Examination was of varying content. This is most easily indicated by a brief description of the various medical organizations. The Gold Cross Plan provides a comprehensive annual medical examination, referring its participants to

other physicians for care or additional consultation, if this seems appropriate. Its participants receive their normal medical care from other sources. Most of them entered this study with a background of four or five comprehensive annual medical examinations under the Gold Cross Plan. The Union Health Service provides comprehensive prepaid medical care to its participants, who apply for medical service as they feel it necessary. The Chicago Health Center provides comprehensive diagnostic services and limited therapeutic services to its participants, who apply for medical service as they feel it necessary. While these latter two medical groups encourage periodic examinations, these were more the exception than the rule. Many, if not most, persons present themselves to these centers for treatment of specific complaints, rather than for periodic In either case, they receive a full work-up, and it is this work-up, undertaken in the normal course of their medical care, that is reported as their Clinical Examination. In many instances, this was the first full medical examination they received at these centers.

The Special and Clinical Examinations were administered and interpreted in complete independence, even to the point of using different electrocardiograms and X-ray films. Upon compaction of both examinations, the diagnostic findings on each patient were analyzed and compared by a team consisting of the two reviewing physicians and the project director. A summary sheet was filled out in each case involving a diagnostic disagreement; this included a description and analysis of the basis for disagreement. In addition, findings were coded and punched on IBM cards for mechanical tabulation and analysis. The time lapse between the two examinations is indicated in table 2.

Comparison of findings from the two examinations was made in two ways. First, the total
counts of various diagnoses were compared. Second, the diagnoses in individual cases were compared, since the number of diagnoses in the two
examinations could conceivably be similar, while
the specific persons with these diagnoses could be
different. Thus a thorough evaluation of consistency between the two examinations had to include,
both an over-all and a case-by-case comparison.

Cardiac findings and diagnoses—comparison of total counts.—The two examinations yielded similar counts with respect to the total number of cases diagnosed no heart disease and definite heart disease (fig. 1). The Clinical Examination produced substantially more diagnoses of coronary heart disease and slightly more of hypertensive heart disease than the Special Examination. About the same number of cases of rheumatic heart disease and other heart disease were diagnoses.

Table 2. Time lapse between Clinical and Special Examinations

Time	Number	Percent
Total	296	100.0
		al Exam- n first
Less than 1 month 1-3 months 3-6 months 6-9 months More than 9 months	152 72 27 14 3	51.4 24.3 9.1 4.7 1.0
		al Exam- on first
Less than 1 month 1-3 months 3-6 months	12 14 2	4.1 4.7 0.7

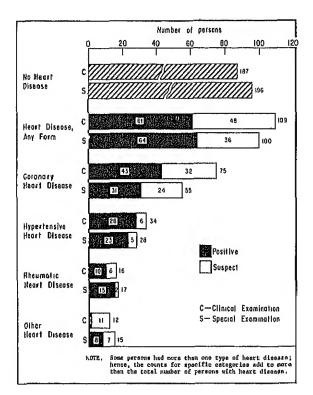


Figure 1. Number of persons with heart disease-Clinical and Special Examinations.

nosed by the two examinations, although the Special Examination led to a positive diagnosis more often, and a suspect diagnosis less often, than the Clinical Examination. Significant findings on the medical history and physical examination were more common on the Special than on the Clinical Examination, whereas the latter reported more electrocardiographic abnormalities (table 3). Findings of X-ray abnormalities were at about the same level on the two examinations.

Table 3. Number of persons with cardiac findings—Clinical and Special Examinations

	Examin	ation
Cardiac findings	Clinical	Special
History		
Angina pectoris Myocardial infarction Cardiac dyspnea	20 10 19	25 11 26
Physical examination Significant murmur	37	51
Electrocardiogram Coronary heart dis-	31	5
Left heart strain- left ventricular hypertrophy Nonspecific abnormal-	28	29
<u>X-ray</u>	42	19
Cardiomegaly Chamber enlargement Aortic calcification- Aortic elongation	23 26 35 72	29 17 33 86

Cardiac diagnoses—comparison of individual cases.—The extent of agreement and disagreement in diagnosing organic heart disease (irrespective of specific type) is shown in table 4. Over-all agreements totaled 231 (78.0 percent), i.e., agreement on 170 negative, 16 suspect, and 45 positive cases. Of the 65 disagreements, 22 were positive on one diagnosis and suspect on the other, 30 were of the negative-suspect type. The other 13 disagreements were of the positive-negative type. These 13 were evenly distributed, i.e., in 7 the Clinical Examination was positive and the Special Examination, negative; in 6 vice

Table 4. Organic heart disease—comparison of diagnoses on the same person by Clinical and Special Examinations

Clinical Examination	Special Examination				
	Total	Posi- tive	Sus- pect	Nega- tive	
Total-	296	64	36	196	
Positive Suspect Negative	61 48 187	45 13 6	9 16 11	7 19 170	

versa. These 13 positive-negative disagreements represent 4.4 percent of the 296 cases examined.

In 208 cases (70.3 percent), there was agreement either that no organic heart disease or that the same specific kind of organic heart disease was present; summary of categories of disagreement in the other 88 cases is shown in table 5.

Table 5. Comparison of heart disease diagnoses in Clinical and Special Examinations

Diagnostic comparison	Num- ber	Per- cent
All agreements	208	70.3
Agreement-no heart disease	170	57.4
Agreement—definite heart disease, same specific diagnosis Agreement—suspect heart	28	9.5
disease, same specific diagnosis	10	3.4
All disagreements	88	29.7
Disagreement—both positive for organic heart disease, difference in specific diagnosis	17	5.7
diagnosis	6	2.0
Disagreement—negative vs. suspect for heart disease-	30	10.1
Disagreement—suspect vs. positive for heart disease	22	7.4
Disagreement—negative vs. positive for heart disease	13	4.4

Coronary heart disease (CHD).—The pattern of agreement and disagreement for this diagnosis is presented in table 6. For 57 of the 296 persons

Table 6. <u>Coronary heart disease</u>—comparison of <u>diagnoses</u> on the same person by Clinical and Special Examinations

	Special Examination			
Clinical	Total	Posi-	Sus-	Nega-
Examination		tive	pect	tive
Total-	296	32	25	239
Positive	42	21	6	15
Suspect	31	5	10	16
Negative	223	6	9	208

under study there was a measurable disagreement with respect to the diagnosis of coronary heart disease. In 11 instances the disagreement was of the positive-suspect type, in 25 of the negativesuspect type. The latter were not evenly distributed, there being more suspect CHD in the Clinical than in the Special Examination. In the remaining 21 cases, there was a diagnosis of definite coronary heart disease on one examination and of no coronary heart disease on the other. Again there were more cases of definite CHD diagnosed by the Clinical than by the Special Examination. Many of these disagreements, diagnosed 'no CHD" by one examination, were positive for organic heart disease of another type. In only 7 of these 21 cases did one examination make a positive diagnosis of CHD while the other found no organic heart disease whatsoever.

The sources of these disagreements may be classified according to the parts of the examination from which they arose, i.e., the medicalhistory, physical examination, ECG, X-ray, and laboratory. In addition, an interval change in the examinee's health may conceivably be responsible for a diagnostic disagreement. It is not always possible to identify definitively the factors responsible for a specific disagreement. Despite this, it is essential to attempt such a specific analysis. Appendix III summarizes this analysis for all heart disease diagnoses. Appendix IV presents the specific evaluation for the 21 cases with a negative-positive disagreement on CHD. Of these 21 disagreements, 15 were positive for CHD on the Clinical Examination and negative on the Special, 6 the reverse, Angina pectoris (AP) clearly was responsible for a sizable number of disagreements (table 7). In 7 cases AP was diag-

Table 7. Angina pectoris—comparison of diagnoses on the same person by Clinical and Special Examinations

	Special Examination			
Clinical Examination	Total	Posi- tive	Sus- pect	Nega- tive
Total-	296	25	9	262
Positive Suspect Negative	20 5 271	13 2 10	1 0 8	6 3 253

NOTE: In some of the cases with a disagreement on the diagnosis of angina pectoris there was nevertheless agreement on a CHD diagnosis, based on other criteria.

nosed by the Clinical Examination, but not by the Special, accounting for the disagreement with respect to CHD; in 6 cases the reverse was true. Here, therefore, the disagreements balanced out. This problem of the diagnosis of angina pectoris is a key one for health surveys and epidemiological studies on CHD.

All but one of the other disagreements derived from the electrocardiogram. In these, the Clinical Examination diagnosed CHD based on the ECG, whereas the Special did not. Five of these involved ECG tracings read by the Special Examination as left heart strain (LHS), and interpreted as the basis for a diagnosis of hypertensive heart disease in the presence of concomitant blood pressure elevations. In contrast, the Clinical Examination either read these tracings as LHS and diagnosed CHD based on them, or read them as LHS with ischemic changes, again warranting a CHD diagnosis.

This tendency for the Clinical and Special Examinations to disagree diagnostically based on the ECG also was reflected in the 25 negativesuspect disagreements on CHD. As already noted, these were not evenly distributed, there being 16 cases in which the Clinical Examination diagnosed suspect CHD and the Special, no CHD, and 9 cases vice versa. Of the 16, the disagreements arose from the ECG in 10 cases, from the history with respect to AP in 2. In contrast, of the 9 cases negative on the Clinical and suspect on the Special for CHD, the disagreement was related to evaluation for angina in 6. Thus, the Special Examination generally diagnosed less CHD (definite and suspect) based on the ECG than did the Clinical, and more angina pectoris, particularly more suspect angina pectoris.

It is conceivable that the greater variety of tests available to the Clinical Examination than the Special might, in some instances, have led to a diagnosis of CHD which could not have been made on the Special Examination. No such instances were noted in this study. It is also conceivable that the limitation of the Special Examination to a single session might have led to missing some diagnoses of CHD that were picked up in a succession of visits in the Clinical Examination. Again, no such instances were noted in this study.

It is evident that differences in criteria or interval changes in health provided only a minor source of disagreement in the diagnosis of CHD. There were three instances where the diagnostic difference clearly arose from a difference in criteria. These all centered around the electrocardiogram. In one instance the Clinical Examination arrived at a positive diagnosis on the basis of a pattern indicating left ventricular hypertrophy; in another it arrived at a suspect diagnosis solely on the basis of a right bundle branch block; and in a third a first degree AV block provided the sole basis for a suspect diagnosis. In all three instances the same electrocardiographic findings were noted on the Special Examination but were not deemed to satisfy the criteria for CHD. In the first instance, the Special Examination diagnosed definite HHD; in the second, suspect organic heart disease, type indeterminate; in the third, no heart disease; despite the fact that its own criteria called for a suspect CHD diagnosis with first degree A-V block on the electrocardiogram. In two other cases changes in medical status occurred in the interval between the Special and Clinical Examination, leading to one definite and one suspect diagnosis on the Clinical Examination where the Special Examination had not diagnosed CHD.

It is not always clear, of course, whether a difference in diagnosis reflects different findings or different diagnostic criteria; e.g., where the ECG was read LHS (Special Examination) vs. LHS with ischemic changes (Clinical Examination). Again, interval changes in health are not always easy to recognize. Thus, we must allow the possibility of a few other unrecognized instances where the diagnostic disagreement might be properly attributable either to differences in diagnostic criteria or interval changes in health.

Hypertensive heart disease (HHD).—For 26 of the 296 persons under study there was a disagreement on the diagnosis of hypertensive heart disease (table 8). In 15 instances the diagnosis on one examination was positive for HHD while on the other examination it was negative. In another 7 instances one examination led to a suspect diagnosis of HHD while the other was negative. In 4 cases the disagreement was between a positive and a suspect diagnosis of HHD.

Table 8. Hypertensive heart disease—comparison of diagnoses on the same person by Clinical and Special Examinations

	Special Examination			
Clinical Examination	Total	Posi- tive	Sus- pect	Nega- tive
Total-	296	23	5	268
Positive Suspect Negative	28 6 262	16 1 6	3 0 2	9 5 254

There were two chief sources of disagreement in this series of cases. One was related to the finding of hypertension; the other, to the finding of electrocardiographic evidence of heart disease. The disagreements between Clinical and Special Examinations with respect to the finding of hypertension nearly balanced. In 6 cases, 5 definite and 1 suspect, HHD was diagnosed by the Clinical Examination, whereas the Special Examination did not find elevated blood pressure and therefore could not diagnose HHD. Similarly, 5 definite and 2 suspect cases of HHD were diagnosed on the Special Examination where a finding of hypertension was not made on the Clinical Examination.

When disagreements in diagnosing HHD arose with a finding of hypertension on both examinations, these were mainly traceable to the electrocardiogram. Again, as with disagreements in the diagnosis of CHD, disagreements in the diagnosis of HHD arising on the basis of the electrocardiogram resulted in more disease under the Clinical than under the Special Examination. In fact, there was no instance where a disagreement on a current electrocardiogram was the prime reason for a diagnosis of HHD, positive or suspect, by the Special Examination but not by the Clinical. On the other hand, there were 5 cases diagnosed definite HHD on the Clinical Examination where differences in the ECG readings accounted for a diagnosis of suspect HHD or no HHD by the Special Examination. In addition, there were other instances where differing ECG interpretations by the two examinations played a contributory role in disagreements on the diagnosis of HHD.

There were 3 cases where other findings accounted for a disagreement in the diagnosis of HHD. In 2 cases, the disagreement arose from differences in findings with respect to a murmur on auscultation. In the other instance, a history of cardiac dyspnea was elicited on the Clinical Examination but not on the Special.

Some disagreements suggest limitations of the Special Examination for the diagnosis of HHD. In 4 cases diagnosed HHD on the Special Examination the blood pressures taken on the single-visit Special Examination indicated the person to be hypertensive, while a succession of blood pressures at different times was available to the Clinical Examination and led to a conclusion that the person was not hypertensive. In another 3 cases earlier electrocardiograms available to the Clinical Examination differed from the current tracings available to the Special Examination. These provided evidence of heart damage and led to HHD diagnoses on the Clinical Examination that could not be made on the Special Examination.

Rheumatic heart disease (RHD).—The chief source of disagreement in the diagnosis of rheumatic heart disease was in the finding or interpretation of heart murmurs. In 9 of the 13 cases where there was a disagreement on this diagnosis (table 9), the finding on auscultation was apparently

Table 9. Rheumatic heart disease—comparison of diagnoses on the same person by Clinical and Special Examinations

011 1 - 1	Special Examination			
Clinical	Total	Posi-	Sus-	Nega-
Examination		tive	pect	tive
Total-	296	15	2	279
Positive	10	8	0	2
Suspect	6	2	1	3
Negative	280	5	1	274

the main reason for the disagreement. Both the history and electrocardiogram were only minor sources of disagreement. Problems in interpretation also constituted a source of disagreement. There were 3 cases where essentially the same findings led to a diagnosis of positive RHDon one examination but not the other. In one instance, the alternative diagnosis was suspect RHD, in the second it was congenital heart disease, and in the third the diagnosis was aortic stenosis and insufficiency, etiology not specified.

Other heart disease.—The category, other heart disease, represented a group of diagnoses with various problems. In most instances, the diagnoses given (definite or suspect) were non-etiological, e.g., in a third of the cases the diagnosis was no more than heart disease, etiology indeterminate. In an equal number of cases the

anatomic type of heart damage (aortic stenosis, aortic or mitral insufficiency, chronic myocarditis) was noted but no etiology was suggested. The remaining cases were diagnosed either as corpulmonale or congenital heart disease.

It is evident, therefore, that in this study the category, other heart disease, represented largely a repository of problems. This is further indicated by the fact that only 2 cases were so diagnosed by both the Special and the Clinical Examinations, whereas 21 cases were assigned to this category on one examination but not the other (table 10). A brief analysis of these disagreements, heterogeneous though they be, may be helpful.

Table 10. Other heart disease—comparison of diagnoses on the same person by Clinical and Special Examinations

Clinical Examination	Special Examination			
	Total	Posi- tive	Sus- pect	Nega- tive
Total-	296	7	7	282
Positive Suspect Negative	1 10 285	1 0 6	0 1 6	0 9 273

Of the 21 disagreements, there were 8 instances where one examination diagnosed no heart disease of any kind, while the other examination made a diagnosis of other heart disease. In all but 1 of these instances a difference in findings accounted for the disagreement. In 9 other cases the alternative to a diagnosis of other heart disease was a diagnosis of heart disease of coronary, rheumatic, or hypertensive etiology (4,3, and 2 cases, respectively). In 1 of these 9 cases the disagreement arose because of a change in cardiovascular status in the interval between the two examinations. In 4 other cases a difference in findings accounted for the difference in diagnosis. In the remaining 4 cases the findings on the two examinations were substantially the same. This problem of a different interpretation of substantially similar findings was also evident in the 4 remaining instances of disagreement. In these cases both examinations agreed that coronary heart disease was present, but an additional heart pathology, belonging in the category of other heart disease, was diagnosed on one examination but not the other. These problems are discussed briefly in the section on "Some Diagnostic Problems."

Table 11. Number of persons with other cardiovascular diagnoses and findings—Clinical and Special Examinations

	Examination		
Findings	Clini- cal	Spe- cial	
Peripheral vascular dis- ease	25 2 45 17	42 2 46 66	

In 5 cases, differences in the medical history were critical to the diagnostic disagreement on other heart disease. In 3 of these a history indicative of angina pectoris was noted on one examination but not the other, which based its diagnosis of other heart disease on less specific indications of heart disease. In one case a history of rheumatic fever obtained on one examination led to a diagnosis of rheumatic heart disease, while the other examination, failing to elicit this history, diagnosed suspect congenital heart disease. Finally, a history suggestive of chronic myocarditis was elicited on one examination but not the other, accounting, in large part, for a difference on this diagnosis.

Other cardiovascular diagnoses and findings.—The Special Examination diagnosed more cases of peripheral vascular disease than the Clinical (table 11). Both examinations diagnosed the same 2 cases of cerebrovascular disease.

The Special Examination described considerably more hypertensive retinopathy on funduscopy than the Clinical. Of the cases described by

Table12. <u>Hypertension</u>—comparison of diagnoses on the same person by Clinical and Special Examinations

Clinical	Special Examination				
Examination	Total	Posi- tive	Sus- pect	Nega- tive	
Total-	296	46	8	242	
Positive Suspect Negative	45 6 245	26 2 18	4 0 4	15 4 223	

the Special Examination as positive for hypertensive retinopathy, 34 (51.5 percent) were diagnosed as normotensive. These apparent inconsistencies and disagreements are commented on subsequently in the section on "Special Diagnostic Problems."

With respect to the diagnosis of hypertension, the two examinations agreed in diagnosing normotension in 223 cases and definite hypertension in 26 (table 12). In 33 cases, there was a negative-positive disagreement. The total number of cases diagnosed definite hypertension was essentially the same in the two examinations. The matter of blood pressure measurement and interpretation is discussed further in the later section on "Special Diagnostic Problems."

COMPARISON OF REPLICATE SPECIAL EXAMINATIONS

To compare the diagnoses on the same persons made by two Special Examinations, 80 of the 296 persons in the study received a second Special Examination. These 80 persons were chosen from participants in the study who were patients at the Chicago Health Center and the Union Health Service. Both Special Examinations used the same electrocardiographic, X-ray, and laboratory reports. Otherwise they were independent.

Cardiac findings and diagnoses—comparison of total counts.—The two Special Examinations yielded similar findings with respect to the total number of cases diagnosed heart disease, with the first diagnosing more definite and less suspect heart disease than the second (table 13). The comparative counts of the Clinical Examination in these 80 cases are also presented in table 13.

Cardiac diagnoses—comparison of individual cases.—This comparison is limited by the relatively small number of cases and the restricted nature of the replication of the two Special Examinations. The extent of agreement and disagreement between the two Special Examinations in diagnoses of organic heart disease (irrespective of specific type) is detailed in table 14. Diagnostic agreement occurred in 66 of the 80 cases (82.5 percent), a similar level of agreement to that

Table 14. Organic heart disease—comparison of diagnoses on the same person by two Special Examinations

	Spec	ial Exa	minati	on 2
Special Examination 1	Tota1	Posi- tive	Sus- pect	Nega- tive
Total	80	14	14	52
Positive Suspect Negative	20 11 49	14 0 0	5 6 3	1 5 46

obtaining between the Clinical and Special Examinations (table 15, cf. table 4). Only I of the 14 disagreements was of the negative-positive type (1.3 percent), whereas 3 (3.8 percent) negative-positive disagreements were recorded among these 80 cases in the Clinical-Special comparison. The comparative findings in the diagnosis of organic heart disease by the three examinations are presented in table 16. Diagnostic agreement among all three obtained in 58 of 80 cases (72.5 percent).

Table 13. Number of persons with heart disease on replicate Special Examinations and corresponding Clinical Examinations

	Positive			Suspect		
Type of heart disease	Clinical	Special #1	Special #2	Clinical	Special #1	Special #2
Coronary	15 9 3 0 20	13 5 3 2 20	9 3 3 0 14	4 2 1 2 9	7 0 1 4	8 4 1 1 14

¹Several people had more than one type of heart disease, but are counted here only once.

Table 15. Organic heart disease—comparison of diagnoses on the same person by replicate Special Examinations and corresponding Clinical Examination

Dia	gnosis	Number of	Diagr	nosis	Number of
Clinical	Special #1	persons	Special #1	Special #2	persons
Diagno	ses agree		Diagnosis agree		
Total		<u>64</u>	Total		<u>66</u>
Positive Suspect Negative <u>Diagnose</u>	Positive Suspect Negative	15 3 46	Positive Suspect Negative Diagnose	Positive Suspect Negative	14 6 46
Total		<u>16</u>	Total		<u>14</u>
Positive Suspect Negative Negative Negative	Suspect Positive Negative Suspect Negative Positive	3 4 1 5 2 1	Positive Suspect Suspect Negative Negative	Suspect Positive Negative Suspect Negative Positive	5 0 5 3 1 0

For coronary heart disease the Clinical and Special Examinations disagreed in 14 of these 80 cases, while the two Special Examinations disagreed in 10 (table 17). Of these 10 disagreements, 3 were of the negative-positive type. In part because the same electrocardiographic and X-ray reports were used, the chief basis for disagreement in this diagnosis between the two Special Examinations was the history of angina pectoris. which accounted for 7 of the 10 disagreements. In the 3 disagreements not based on differences in the history relating to angina pectoris, one examination yielded no diagnosis of this disease while the other yielded a suspect diagnosis. In one case the first examining physician felt the X-ray indicated borderline heart enlargement, while the other felt it was essentially normal. In another case. the difference arose from one examining physician preferring to interpret the electrocardiogram as indicating a possible old myocardial infarction. while the other physician felt it indicated left heart strain. It should be remembered that both physicians had the same X-ray and electrocardiogram and the same expert evaluations of these. The third disagreement in this group arose from the finding of a murmur on one examination not noted on the other,

Diagnostic comparison between the two Special Examinations with respect to hypertensive heart disease is presented in table 18. Among

the 5 disagreements, 1 was of the negative-positive type. In 3 cases, one of the two examinations did not find hypertension and, ipso facto, could not diagnose hypertensive heart disease, whatever other findings were present. The two other disagreements in the diagnosis of hypertensive heart disease were, first, a difference between a suspect and a positive diagnosis, based on a different interpretation of the same evidence, and second, a difference between a negative and a suspect diagnosis, based on different evaluations of a borderline electrocardiogram. Similarly, one of the two disagreements (both of the suspect-negative type) in the diagnosis of rheumatic heart disease resulted from a different evaluation of essentially the same findings (table 19).

In 5 instances the first Special Examination diagnosed other heart disease (2 positive, 3 suspect), while the second did not (table 20). In all but 1 of these cases either suspect coronary, hypertensive, or rheumatic heart disease was diagnosed by the second Special Examination. These cases involved special diagnostic problems, which will be discussed below.

One point that stands out with especial clarity from an evaluation of the replicate Special Examinations is that diagnostic disagreements tended to concentrate in a small subgroup of cases. This is well exemplified by the data for coronary heart disease. The replicate Special Examinations dis-

Table 16. Organic heart disease—comparison of diagnoses on the same person by three examinations—Clinical and two Special Examinations

	Diagnosis		Number of
Clinical	Special #1	Special #2	persons
<u>1) A</u>	ll examinations in agre	ement	5
Dealbles	I nester .	I Parateta	**************************************
Positive	Positive	Positive	1
Suspect	Suspect	Suspect	,
Negative	Negative	Negative	4
2) T	wo examinations in agre	ement	2
a) With a suspect-po	sitive or suspect-negat	ive disagreement	-
Positive	Positive	Suspect	
Suspect	Suspect	Negative	
Negative	Negative	Suspect	
Suspect	Positive	Suspect	·
Negative	Suspect	Negative	
Suspect	Positive	Positive	
Negative	Suspect	Suspect	
Positive	Suspect	Suspect	
Suspect	Negative	Negative	
b) With a positive-n	egative disagreement		
Negative	Positive	Negative	
Positive	Negative	Negative	
3) No	examinations in agreem	lent.	
Positive	Suspect	Negative	
Positive	Negative	Suspect	

Table 17. Coronary heart disease—comparison of diagnoses on the same person by two Special Examinations

Special ;	Special Examination 2			
Special	Total	Posi-	Sus-	Nega-
Examination 1		tive	pect	tive
Total	80	9	8_	63
Positive	13	9	1	3
Suspect	7	0	4	3
Negative	60	0	3	57

Table 18. Hypertensive heart disease—comparison of diagnoses on the same person by two Special Examinations

	Spec	Special Examination 2			
Special	Total	Posi-	Sus-	Nega-	
Examination 1		tive	pect	tive	
Total	80	3	4	73	
Positive	5	3	1	1	
Suspect	0	0	0	0	
Negative	75	0	3	72	

Table 19. Rheumatic heart disease—comparison of diagnoses on the same person by two Special Examinations

04-1	Special Examination 2				
Special Examination 1	Total	Posi- tive	Sus- pect	Nega- tive	
Total	80	3	1	76	
Positive Suspect Negative	3 1 76	3 0 0	0 0 1	0 1 75	

agreed on this diagnosis in 10 cases. Seven of these occurred among the 14 cases where the first Special Examination disagreed with the Clinical Examination. Only 3 disagreements between the replicate examinations occurred among the 66 cases where the Special and Clinical Examinations were in diagnostic agreement. This point is further exemplified by the data on organic heart disease (irrespective of specific type) (table 16). Of the 64 cases in which the Clinical and first Special Examinations agreed, the two Specials dis-

Table 21. Number of persons with noncardiac cardiovascular diagnoses and with various cardiovascular findings: replicate Special Examinations

cate Special Examinations				
Findings	Special Examination			
	#1	#2		
Noncardiac diagnoses				
Peripheral vascular disease Cerebrovascular disease	17 1	27 1		
Physical examination				
Hypertensive retinopathy Significant murmur	20 11	9 11		
History	:			
Angina pectoris Myocardial infarction Cardiac dyspnea Intermittent claudication	6 6 11 5	8 5 4 5		

NOTE: Same electrocardiogram and X-ray used for both Special Examinations.

Table 20. Other heart disease—comparison of diagnoses on the same person by two Special Examinations

Special Examination 1	Special Examination 2				
Examination l	Total	Posi- tive	Sus- pect	Nega- tive	
Total	80	0	1.	79	
Positive Suspect Negative	2 4 74	0 0 0	0 1 0	2 3 74	

agreed in only 6. Of the 16 cases in which the Clinical and first Special Examination disagreed, the two Specials disagreed in 8.

It is evident that ECG interpretation played a critical role in diagnosis and differential diagnosis. It was a major source of diagnostic disagreements between the Clinical and Special Examinations. In this regard, a comment is in order on one aspect of the method used by the Special Examination. As already noted, the electrocardiographer read the tracing first without, and then with, access to summary clinical data giving blood pressure and initial diagnostic impression. As a result of referral to these clinical findings, ECG interpretation was changed in only 2 cases. This reinterpretation, as well as reinterpretations of the ECG and X-ray by the examining or reviewing physicians, seemed to add little to the achievement of diagnostic agreement between examinations.

Other cardiovascular diagnoses and findings in the two Special Examinations.—The two examinations agreed on the 1 case of cerebrovascular

Table 22. Hypertension—comparison of diagnoses on the same person by two Special Examinations

Special	Spec	ial Exa	minati	on 2
Special	Total	Posi-	Sus-	Nega-
Examination l		tive	pect	tive
Total	80	9	2	69
Positive	6	6	0	0
Suspect	0	0	0	0
Negative	74	3	2	69

disease among this group of 80 patients (table 21). Peripheral vascular disease was diagnosed in 17 cases by the first Special Examination and in 27 by the second. The first Special Examination found hypertensive retinopathy in 20 instances, whereas the second Special Examination reported it in only 9 cases. The first Special Examination reported cardiac dyspnea in 11, the second in 4 cases. The former found hypertension, positive or suspect in

11 cases, the latter in 6 (table 22). The other major cardiovascular findings were recorded about as frequently by one Special Examination as the other (table 21). Although the same electrocardiographic and X-ray reports were used on both Special Examinations, on occasion the examining and reviewing physicians of the two examinations interpreted these identical findings differently in relation to data from other parts of the examination.

SPECIAL DIAGNOSTIC PROBLEMS

Several diagnostic problems emerged during the study. A major one involved evaluation of the LHS-LVH patterns on ECG. The Clinical Examination tended to interpret this finding as warranting a diagnosis of CHD plus HHD in hypertensive patients. In contrast, the Special Examination interpreted the pattern of LHS-LVH as inadequate for diagnosing CHD in these cases, regarding it as consistent with a diagnosis of HHD only. An extensive discussion of this complex question of the diagnostic interpretation of LHS-LVH patterns is beyond the scope of this report. To deal only briefly with this problem, it has been shown that these electrocardiographic patterns are associated with a several-fold increase in the risk of occurrence of myocardial infarction. 13,14 This observation indicates that severe coronary atherosclerosis is present in a significant percent of patients with such patterns. Autopsy evidence on persons with hypertensive heart disease is consistent with this inference. 15-17 It is therefore not unreasonable for clinicians to make a presumptive diagnosis of HHD plus CHD in hypertensive patients with LHS-LVH patterns on the electrocardiogram. On the other hand, the electrocardiographic diagnosis of definite CHD has traditionally required additional changes, particularly ORS changes, including Q waves of appropriate amplitude and duration, 8-12, 18-20 The Special Examination explicitly required such accepted manifest signs of coronary heart disease in order to make the diagnosis. Whatever the etiology attributed to a pattern of LHS-LVH on the electrocardiogram, the finding seems an adequate basis for diagnosing definite, rather than suspect, heart disease,

A second problem concerned the finding of aortic stenosis. In 4 cases the Special Examination diagnosed definite aortic stenosis without committing itself to an etiologic diagnosis (e.g., congenital, rheumatic, or atherosclerotic aortic stenosis). In these 4 cases the diagnoses of the Clinical Examination were all definite heart disease, coronary, rheumatic, or hypertensive. Two

of these 4 cases were reexamined in the series of replicate Special Examinations and assigned the diagnosis of suspect coronary heart disease and suspect rheumatic heart disease, respectively. Aside from the problem of diagnostic disagreement, the long-standing problem of the etiopathologic processes producing aortic arises. 18,19 For population surveys and epidemiologic studies it is important that an approach be agreed upon for the categorization of such cases. It may be advisable to keep a category, aortic stenosis, without an etiologic diagnosis, for cases where determination of etiopathogenesis is difficult or impossible. It should further be noted that stenotic aortic valvular disease must be clearly differentiated from coronary heart disease, and from aortic sclerosis (aortic calcification on X-ray). These are distinct entities. The diagnosis of aortic stenosis or sclerosis does not warrant a concomitant diagnosis of coronary heart disease,

A third problem centers on the diagnosis of hypertension. For the Clinical Examination this was left to the discretion of the examining and reviewing physicians, In contrast, the Special Examination defined borderline (suspect) hypertension as a diastolic blood pressure of 90-94, definite (positive) hypertension as a diastolic pressure of 95 or more, on the lowest of four readings, As is well known, casual blood pressure readings may be labile, with a tendency to drop on repeated readings. This was the reason for taking several blood pressures during the Special Examinations. For the purposes of a single-visit examination, the interpretation was made that the lowest blood pressure was the most significant for the diagnosis of hypertension. (In a few instances the Special Examination diagnosed hypertension based on the history, even in the absence of currently diagnostic blood pressure levels.)

Several other ways of assessing the blood pressure data were examined. Choice of a higher or lower cutting point for defining hypertension obviously influenced the frequency of reported hypertension and the amount of agreement with

Table 23. <u>Hypertension</u>—effect of number of blood pressures taken on Special Examination and of different criteria on the comparison with findings on the Clinical Examination

	Н	ypertens i	ve	Nonhypertensive			
	Numbe	r on	Percent	Numbe	Percent		
Criteria on Special Examination and blood pressures used	Special Exami- nations	Exami- Exami- With		Special Both Exami- nations nations		agree- ment of Special with Clinical Exami- nations	
Diastolic blood pressure ≥ 90 on lowest blood pressure Blood pressure #1.2 Blood pressure #1,2,3 Blood pressure #1,2,3,4	87	33	73.3	208	196	78.4	
	76	31	68.9	219	205	82.0	
	70	30	66.7	225	210	84.0	
	69	30	66.7	226	212	84.8	
Diastolic blood pressure≥ 95 on lowest blood pressure Blood pressure #1 Blood pressure #1,2 Blood pressure #1,2,3 Blood pressure #1,2,3,4	57	25	55.6	238	218	87.2	
	47	24	53.3	248	227	90.8	
	43	23	51.1	252	230	92.0	
	41	22	48.9	254	231	92.4	
Diastolic blood pressure ≥ 100 on lowest blood pressure Blood pressure #1 Blood pressure #1,2,3 Blood pressure #1,2,3,4	45	22	48.9	250	227	90.8	
	36	19	42.2	259	233	93.2	
	32	18	40.0	263	236	94.4	
	32	18	40.0	263	236	94.4	

NOTE: One person had only a single blood pressure taken. Of the remaining 295 persons, 45 were considered hypertensive, 250 as nonhypertensive by the Clinical Examination. Five persons were considered hypertensive on the Special Examination on the basis of history alone. These persons are not counted as hypertensive here.

the Clinical Examination diagnosis. Use of three blood pressures instead of four made little difference in the results, However, use of only the first blood pressure had a significant influence, in terms of total counts. Thus, with a diastolic level of 95 or more mm Hg. as the criterion for hypertension, 19.3 percent (57 patients) had hypertension, based on the first reading, 15.9 percent based on the lower of two readings, 14.6 percent and 13.9 percent based on the lowest of three and four readings, respectively (table 23). The Clinical Examination reported 45 patients (15.2 percent) as hypertensive. With a single reading and a diastolic level of 100 mm Hg. or more as the criterion for hypertension, the Special Ex-

amination found 45 hypertensives (15.3 percent), thus corresponding closely in total counts to the results of the Clinical Examination (table 23). However, none of these alternate procedures was materially superior in terms of enhancing agreement on the diagnosis of hypertension in individual cases.

An additional problem in the diagnosis of hypertension arises where a history of hypertension is elicited in the absence of elevated blood pressure. The systematic handling of such data was not provided for by the Special Examination. Such standardization should be incorporated in medical examinations for health surveys and epidemiological studies. It should include provision

¹The number hypertensive on both examinations divided by the number hypertensive on the Clinical Examination.

²The number nonhypertensive on both divided by the number nonhypertensive on the Clinical Examination.

for cases with a history of hypertension and current antihypertensive treatment, with normotensive blood pressure readings.

Funduscopy was apparently of limited accuracy in diagnosing hypertensive vascular disease, since normotension was found in a sizable number of patients with "hypertensive retinopathy." Based on the data of this study, it is not possible to offer more than speculative explanations for these discrepant findings. Lack of pupillary dilatation may have been a factor, as well as the minimal nature of the funduscopic findings in these ambulatory patients. Perhaps the term hypertensive retinopathy is inappropriate to categorize the type of changes seen in many of these patients. Additional research in this area would seem to be indicated.

Another diagnosis yielding a low level of agreement between examinations was peripheral vascular disease. When a history of intermittent claudication could be elicited, diagnostic agreement was greater. In the absence of this pathognomonic symptom, reliance had to be placed upon physical examination findings, particularly absent or diminished pulsations on palpation of posterior tibial, dorsalis pedis, popliteal, and/or femoral arteries. It would appear that caution is indicated in diagnosing peripheral vascular disease based on palpatory findings alone. Perhaps auxiliary procedures, e.g., oscillometry and/or X-ray of the lower extremities to determine presence of arterial calcification, might enhance diagnostic accuracy, 21,22 Further work would appear to be in order to improve diagnostic accuracy in this area for purposes of field surveys and epidemiological studies.

Several criteria problems were dealt with by establishing standard rules for the Special Exam-

ination. Thus, calcification of the aorta on X-ray was not considered as evidence of coronary heart disease, although the Nomenclature and Criteria for Diagnosis of Diseases of the Heart and Blood Vessels lists this as a criterion. 8 Left bundle branch system block on the electrocardiogram was interpreted as evidence of definite heart disease, while right bundle branch system block, first degree atrioventricular block, and nonspecific ST-T changes were evaluated as warranting a diagnosis of suspect heart disease. 8, 9, 19-20 Auricular fibrillation without any other signs of heart disease was also regarded as justifying a diagnosis of suspect heart disease. In most cases this abnormality was found in persons with other findings indicative of one or another type of definite organic heart disease. A history of myocardial infarction was interpreted as warranting a suspect diagnosis of coronary heart disease on a single-visit examination without recourse to earlier records.

It was difficult to apply diagnostic rules with complete consistency, and a few instances arose where the Special Examination failed to adhere to its own criteria. The problem was even more difficult with respect to certain individual findings; for these a standardized disposition was badly needed. These included: A history of arrhythmia without arrhythmia on the examination; angina pectoris and rheumatic heart disease concurrently, with or without arrhythmia; borderline hypertension in the presence of definite heart disease; definite hypertension with nonspecific electrocardiographic abnormalities; borderline electrocardiographic tracings; suspect heart enlargement, with or without hypertension, with or without positive cardiac findings from other parts of the examination.

GENERAL COMMENTS AND DISCUSSION

Ideally, it would have been desirable to base a study of this kind on a set of cases diagnosed with absolute certainty. In practice, this was not possible. In some instances, to be sure, the evidence of disease was so definitive as to render a specific diagnosis highly probable; but in many instances this was not the case. Nor were generally verified and accepted criteria always available or consistently used—a subject touched on in the previous section. Perforce, then, this report has deliberately skirted the question of validity for the larger part and focused on various factors influencing diagnostic variability.

The sources of disagreements delineated in this study would appear to be of considerable importance in relation to work on the cardiovascular

diseases. Thus, for coronary heart disease the two main sources of diagnostic disagreement were the medical history with respect to angina pectoris and the reading and interpretation of the electrocardiogram. In hypertensive heart disease, differences in blood pressure at separate examinations and in the reading and interpretation of the electrocardiogram were the two leading causes of diagnostic disagreement. For rheumatic heart disease, auscultation for heart murmurs was the major source of diagnostic disagreement. Interpretation of the X-ray was a minor factor in accounting for observed disagreements. In general, these sources of disagreement fairly well met expectations.

In the assessment of variability—both between the Clinical and Special Examinations, and between the two Special Examinations—it would have been valuable to know the variability of the Clinical Examination per se. Again, this was a practical impossibility.

In an evaluation of this kind, it would also have been desirable to bring under study all forms and stages of the diseases being investigated. Clearly the plan of the present study placed limitations upon the achievement of this objective. For one thing, an ambulatory population of employed persons was examined. Thus, those hospitalized or otherwise bedridden as a result of cardiovascular diseases were not included. Obviously the very nature of the study also precluded evaluation of diagnostic variability in relation to lethal episodes-by no means rare manifestations of the cardiovascular diseases. In short, the study omitted from its consideration a substantial part of the more severe manifestations of the cardiovascular diseases.

This project was undertaken to evaluate a standardized cardiovascular examination procedure for diagnostic use in field surveys and epidemiologic investigations. Therefore, an additional desideratum would have been a study group similar in composition to the population strata usually investigated—similar both in demographic characteristics and in disease prevalence rates. Such a match is seldom possible, if for no other reason than the variety of populations under study. Nor is it an economical study method.

Since the group of examinees was not representative of the general population or its strata. the possible effects of this on the results of this study need to be considered, if only inferentially. For example, a physician's level of suspicion may vary according to the age and sex of the person he examines and according to the frequency with which disease is encountered in the study group. For another example, a physician's ability to communicate with the patient may vary according to the patient's cultural background and education. These and other such factors may affect the results of the examination. For the present study, it may be particularly relevant to take cognizance of the fact that the examinees were deliberately selected to include a relatively high proportion of persons—all ambulatory and free living—with cardiovascular diseases.

Possible consequences of this selection may be appreciated by considering one of the usual simplifying models for diagnostic studies. Suppose the population to be divided into three classes—those truly negative for disease, those with borderline or mild forms of disease, and those with distinct, well-defined or severe forms of disease. For the cardiovascular diseases it seems plausi-

ble to assume that the chance of an error in diagnosis is low for the truly negative cases, higher but still low for cases with severe forms of disease and considerably higher for the borderline or mild forms. If this be valid, drawing a study group from a largely well, or from a severely ill (e.g. hospitalized) population will lead to a high level of diagnostic agreement, whereas a heavy weighting of borderline or mild illness will lead to a high level of disagreement. Because of the method of selection, there is reason to believe that the examinee group in this study was weighted with persons having borderline or mild forms of cardiovascular illness.

With these considerations in mind, it is worthwhile reviewing the status of diagnostic agreements and disagreements in this study, Altogether, in the comparison of the Clinical and Special Examinations, there was complete diagnostic agreement, including agreement on specific type of heart disease, in 208 of the 296 cases (70.3 percent) (table 5). There was agreement on the diagnosis of organic heart disease (although not necessarily on the specific type of heart disease) in 231 cases (78.0 percent). In another 52 cases (17.6 percent), disagreement was of the negative vs. suspect, or suspect vs. positive type; negativepositive disagreement -- a type that might be categorized as complete disagreement-occurred in 13 cases (4.5 percent).

As previously indicated, the diagnostic disagreements between the Clinical and Special Examinations were in certain aspects not random, particularly with respect to diagnoses of specific types of heart disease. The Special Examination exhibited a higher level of suspicion on the medical history and the physical examination, and a lower level of suspicion on the electrocardiogram than did the Clinical Examination. In other words, the standards and criteria of the two examinations were in certain respects different. The result was a degree of nonrandom disagreement in specific diagnoses. Again, this fact is noted, without attempting to arrive at any evaluation with respect to validity. This observation reinforces the importance of a well-known precept, i.e., that field surveys and epidemiological studies must use standardized procedures and generally acceptable uniform criteria.

The single-visit examination does, theoretically, have a limitation: it cannot build up base-lines of normality for the individual against which pathologic changes can be measured and it cannot deflate suspicious findings by long-term observation. This appears to be only a minor source of the differences between the Clinical and Special Examinations.

With respect to the over-all diagnosis of organic heart disease (irrespective of specific type), the levels of variability between the Clinical and Special, and between the two Special Examinations were generally similar. These corresponding levels of agreement and disagreement suggest—although they cannot prove—that they are in the main due to the variability inherent in cardiovascular medical procedures in ambulatory adult subjects.

The specific levels of agreement and disagreement observed in this study have only limited significance, in terms of their generalizability. Nevertheless, for reasons indicated in the foregoing comments on a simplifying model, it seems valid to infer that similar or better levels of diagnostic agreement would obtain if this study were

repeated under conditions prevailing in field surveys and epidemiological studies. More particularly, it appears likely that repeated efforts under a wide variety of circumstances would consistently yield a low level of negative-positive disagreements for the diagnosis of organic heart disease (uniformly less than 5 percent in this study). This is to be expected in view of the standardized and comprehensive nature of the Special Examination, in terms of fundamental contemporary cardiovascular diagnostic procedures and criteria. Therefore, it may be reasonably concluded that this examination procedure is satisfactory in reliability and accuracy for field surveys and epidemiological studies.

SUMMARY AND CONCLUSIONS

A single-visit cardiovascular examination (the Special Examination) was developed and evaluated.

This examination was found to yield cardiovascular diagnoses comparable to those obtained by a complete medical workup in good clinical practice (the Clinical Examination).

There was, however, a clear difference in the criteria and standards of the two examinations, as evidenced by a higher level of findings on the medical history and physical examination as administered by the Special Examination and a lower level of electrocardiographic abnormalities than on the Clinical Examination.

The chief diagnostic discrepancy was in the diagnosis of coronary heart disease. While the Special Examination found more cases of angina pectoris than the Clinical, this was distinctly overbalanced by a greater number of electrocar-

diographic abnormalities considered to indicate coronary heart disease on the Clinical Examination.

Only a relatively small proportion of the diagnostic disagreements suggested inadequacies in the Special Examination.

The Special Examination uncovered some problems in standardization that had not been clearly recognized or provided for at the beginning. These were chiefly with respect to diagnostic criteria and the disposition of certain findings. Minor modifications in criteria are needed to provide for these.

Replication of 80 Special Examinations demonstrated that the procedure was reliable. A large part of the diagnostic differences noted between the Special and Clinical Examinations arose from the variability inherent in cardiovascular medical procedures in ambulatory adult subjects.

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EXAMINING PHYSICIANS, CLINICAL EXAMINATION

Gold Cross Organization—A. J. Miller, M. D. and T. A. Texidor, M. D., Medical Directors.

Chicago Health Center of the International Ladies Garment Workers Union—S. E. Telser, Medical Director (deceased); J. Cohen, M. D.; J. Edinburg, M. D.; M. Gethner, M. D.; H. Hershfield, M. D.; M. Kadin, M. D.; L. Kaplan, M. D.; J. Meyer, M. D.; S. Strauss, M. D.; and S. Weisberg, M. D.

Union Health Service—H. K. Abrams, M. D., Medical Director; A. Black, M. D.; B. W. Carnow, M. D.; A. Creticos, M. D.; M. Franklin, M. D.; W. Freud, M. D.; M. Hall, M. D.; G. Podzamsky, M. D.; S. Presley, M. D.; P. Warsaw, M. D.; Q. D. Young, M. D.

APPENDIX I FORMS USED IN METHODOLOGICAL STUDY

M.S. #			HISTORY	FORM		
Ool.#	· · · · · · · · · · · · · · · · · · ·				Date	
(1-5)	Study #			Name		
(6)	1 Form #					
(7-8)	Age					
(9)	Male Female 1 White 4 White 2 Negro 5 Negro 3 Other 6 Other		(10)		on	
(11)	1 Native born		9	Other		
(11)	2 Foreign born (state		_			
	Have you ever had:				Comment	<u> </u>
(12)	Yes-	Age*	No*	R	Interviewer (Check R for	м.р.
(13)	Rheumatic fever				recurrence)	
(14)	Pneumonia					
(15)	Asthma					
(16)	Diabetes	4				
(17)	Liver disease					
(18)	Stroke					
(19)	Rheumatism or arthritis					
(20)	Gout	_		Surgery		
(21)	Gallbladder trouble					
(22)	Stomach ulcers					
(23)	Thyroid trouble	=				
(24)	Tuberculosis	=				
(25)	Kidney trouble			LI		
	* CODE No Yes - Age 1 to 14 Yes - Age 15 to 24 Yes - Age 25 to 44 Yes - Age 45 plus		1 2 3 4 5			

Col.#						Com	<u>ents</u>		
001						Interview	er	M.D.	
				1 Yes	2 <u>No</u>				
(26)	Were you ever tur insurance company reasons?	rned down by for medica	y an al						
	Reason_			***					
(27)	Have you ever ser forces?	eved in the	armed						
(28)	If no, were yo	ou turned do	own						
	If yes, years:	to							
(29)	Were you disch reasons?	arged for r	medical						
	If yes, spe	cify							
(30)	Do you have a	disability	pension?						
	If yes, spe			\ <u></u>	ļ				
	500, 020			7.TT.W.4					
		·							
	Family record	Where born	Age if living (Condition	on of he	ealth details)	Age at death	Cause of death	
	Father								
	Mother				***				
	Brothers No. who died before age 21 Ask on all others:				www.				
	Sisters No. who died before age 21 Ask on all others:					I			
Col.#						<u>C</u>	mments		
						Interview	rer	M.D.	
				1 Yes	2 <u>No</u>			······································	
(31)	Did a doctor even heart trouble?	r tell you	that you	had					
	If yes, what	did he call	l it?						
	Age		*************************************						

Interviewer M.D. Col.# If yes, were you hospitalized? When?_ How long? Surgery? Describe Have you ever taken any medicine for heart trouble? If yes, did you take the medicine: Under the tongue By swallowing By injection (specify) Do you take it now? (32)Did a doctor ever tell you that you had high blood pressure? If yes, were you hospitalized? When How long? Surgery? Describe Have you ever taken any medicine (33) for high blood pressure? If yes, when? For how long?_ Do you take it now? M.D.: BELIEVES PATIENT IS ON ANTI-PRESSOR THERAPY (FROM MEDICAL HISTORY) 1 (34)XES 2 Yes No Do you become short of breath when: Climbing stairs Excercising Excited Has shortness of breath ever wakened you at night? M.D. CARDIAC DYSPNEA PRESENT (FROM HISTORY) (35) 1 YES 2 NO 3 SUSPECT Do you cough frequently? Do you cough up anything? If yes, ___ Mucous [

Comments

				Commen	<u>ts</u>
Col.#				Interviewer	M.D.
	Have you ever had any discomfort in your chest?	Yes	<u>No</u>		
	If yes, is it pain pressure burning squeezing other			5	
l	How recently?			1	
	Where do (did) you have this pain(or discomfort)? (locate on diagram) Does (did) it stay in one place? (If pain usually moves, indicate with dotted line)				
	How long does it last?				
	Does pain occur at any special time?		님		
	After meals? When you exercise?				
	When you walk in cold, windy weather?				
	When you are upset or nervous?				
	Other?(specify)				
	Does anything relieve the pain?				1
	Rest?				
	Sode bicarbonate?				
	Other(specify)				
(36)	M.D.: ANGINA PECTORIS PRESENT (FROM H	ISTORY)	SPECT		
	Do you have pains or cramps in your legs when you walk?			i •	
	If yes, is pain relieved when you stop walking?				
(37)	M.D.: INTERMITTENT CLAUDICATION PRESENT 1 YES 2 NO 3 SUSPECT				
	Are your ankles swollen at bedtime?				
	If yes, does the swelling disappear by morning?				
	Do you have frequent headaches?				
	If yes, are they worse in the early morning?				
	Do you ever have blurring of your vision?				

			Comment	B T
Col.#			Interviewer	M.D.
	Do you have:	Yes No		
i	Stiff joints in the morning?			
	Joint pains?			
ļ	Joint tenderness?			
	Joint swelling?			
(38-40)	What is your usual weight?lb			
(41)	Have you gained or lost more than 5 lbs. in the last 6 months?	J S		
(42-44)	How much? lbs.			
(45)	1 Gained 2 Lost			
(46-48)	What was your weight at age 25?lbs.			
(49)	Are you now on any special diet?	1 2		
Į.	If yes, is it:			<u> </u>
	To lose weight?			
	For heart trouble?			
	For high blood pressure?			
	For ulcers?			
	0ther	,,,,,,,,		
i	Have you ever smoked?			
	If yes, did you smoke:			
	Cigarettes			
	Cigars			
	Pipe			
	Other			
	How old were you when you started smoking regularly? Years			
	Do you smoke at the present time?			
	If no, why did you stop smoking	g?		
	Give an estimate of how much you smoke (d)?			
	cigarettes a day			
	cigars a day			
	pipesfull a day			
	Is this morelessabout	the		
	same ss you have been smokin	ng for		
	the last ten years?			
	Estimate how many years you have	smoked		
	regularly?			

			Совше	II LB
Col.#			Interviewer	M.D.
(50)	Smoking status			
(51-52) (53 - 55)				
	Interviewer comments: Language difficulty Cooperative Apprehensive Interruptions Other	<u>Yes</u> <u>No</u>		
(56)	Code #	(Initials)		

(1-5) STUDY NUMBER DATE	HEART
(6) 2 FORM NUMBER	/ CHARACTER
NAME	NORMAL U
HAIR (Scalp)	APICAL) NOT FELT
(7) I 🔲 FULL GROWTH	IMPULSE) LOCATION
2	INSIDE MCL C
4 D BALD DOME	INTERSPACE 3 4 5 6 7
EYES	/ HOME []
(8) ARCUS SENILIS YES I NO 2	AORTIC SYSTOLIC
(8) ARCUS SENILIS YES I NO 2 (9) XANTHELASMA YES I NO 2 (1)	APICAL SYSTOLIC
(EQUAL - REACT TO LIGHT AND ACCOM YES A NO	AORTIC DIASTOLIC.
PUPILS & PUPIL ABNORMALITY YES NO	APICAL DIASTOLIC
SPECIFY	OTHER
NORMAL GIGHT LEFT	SPECIFY
INCREASED LIGHT REFLEX	(11-13) APICAL RATE
NARROW ARTERIOLES	OCCASIONAL PREMATURE BEATS2
A.V COMPRESSION	RHYTHM FREQUENT PREMATURE BEATS 3
FUND EXUDATE	GALLOP
VENOUS ENGORGEMENT	OTHER6
PAPILLEDEMA	
DISC ABNORMALITIES	(15) / NORMAL YES 1 NO 2 D
OTHER	A2 ACCENTUATED
(10) K-W GRADE 0 1 2 3 4 1	HEART P2 ACCENTUATED
	MI AND P2 ACCENTUATED
NECK	A2 DIMINISHED TO ABSENT.
VENOUS ENGORGEMENT (UPRIGHT) YES NO	OTHER SPECIFY
THORAX AND LUNGS	
TACHYPNEAYES NO TO P+A DIAMETER INCREASEDYES NO TO	(16) SYSTOLIC YES I NO 2 THANSMISSION
DIAPHRAGM MOTION DECREASED YES NO	APICAL
LOCALIZE ABNORMALITY	MID PRECORDIAL
PERCUS- / RESONANT C.	
SION (DULL	SIGNIFI- PULMONIC
R. L.	MURITURS AORTIC
BREATH BRONCHIAL	(17) DIASTOLIC YES 1 NO 2 CHARACTER TIMING
SOUNDS DIMINISHED	APICAL
ABSENT	MID PRECORDIAL
R. L.	AORT IC
ADVEN. (NONE]	(18) PRESENT YES 1 NO 2
ADVEN- INSP. RALES OF	NON-
SOUNDS INSP. WHEEZES U	SIGNIFI-
EXP. WHEEZES U L	MURMURS (

LOWER EXTREMITIES			BLOOD PRESSURE			
COLOR }	ALGHT ORMAL		(29-34)		RIGHT ARM	
TEMPERA- { NO CO	DRMAL	0	(38-43)		LEFT ARH LEFT ARH (10 MIN.)	
TURGOR { PO	DOR		(50-55)		LEFT ARM {15 MIN.}	
EDEMA PA	DERIPHERAL ARTERIES		1 .	AGNOSTIC IMPRESSION NEGATIVE FOR C+V-R DIS (INCLUDING HYPERTE		
QUALITY OF ARTERIAL PULSA- TIONS PO	DIAL ARTERY NORMAL			PATHOLOGY	E	
(19) INSPEC- TION AND PALPA- TION (20) RAD RAD (21)	PERFICIAL APORAL ARTERIES NORMAL		Con (57)	WMENTS Y	ES 1 NO 2 D	
(22.07)	BODY MASS		EX	AMINER'S CODE NO.		
	RACROMIAL DISTANCE					
	CRCRISTAL DISTANCE			SI	GNATURE M.D.	

0-004-1087 ELECTROCARDIOGRAPHIC INTERPRETATION

	DY CODE	#	NO. OF LEADS	DATB
•	Rate			
	n 11			
•	P-K	***		
	ORS			
•	4			
	Descrip	tion:		
	•	Abnormalities	: Yes No	
		Possible Abno	rmalities: Yes	Но
		Normal Varian	te: YesNo	
		T# === i= ====	of the above, Specif	# !
			tour! P wave	
		001	QRS	
			ST segment	
			T wave	
		Rhy		llation
		•	Other	
	General	Impression:		
			limits	
			rve	
		Definitely at	normal curve	
	Contour	interpretatio	n:	
		Specific patt	ern: YesNo	
			e infarct pattern	
		Left he	art strain	_
		Right h	eart strain	<u> </u>
			indle branch system bl	
			undle branch system b	
			is effect	
			Specify	
		Contour non-	pecific: Yes!	10
	Impress	ion as to etic	10 # 7 !	
	•		e coronary artary dis	ease
			le coronary artory dis	
		Apparen	tly unrelated to core	nary artery disease
	C11 = 1 = =	.1 correlation:		
٠	CLINICA		relates with clinica	1 findings
				olinical findings
		Intern	retation changed on b	asis of clinical findings
		P.		
١.	Correla	tion with pro	rious RCG interpretat	lon: YesNo

MICHAEL REESE SPECIAL STUDY

		X-RAY INTE	RPRETATION
()	Study Code NAME	
()	X-Ray Number	
()	Date X-Ray Taken	
,)	Ago	
,	``	1 Normal	
•	,	2 Abnormal	
7)	ABNORMALITIES OF HEART	() ABNORMALITIES OF AORTA
	1	None	1 None
	2	Cardiomegaly	2 Bloogation
	3	Pulmonary Artery Segment Prominent	
	4	Left Ventricular Bulargement	Calcification Ascending Aorta
	5	Left Atrial Rolargement	4 Calcification Other Portions Aorta
	6	Other (Specify)	5 Aneurysm
	9	Unreadable Because	9 Other
			() ABNORMALITIES OF PULMONARY PARENCHYMA
(_)	ABNORMALITIES OF PULHONARY VASCULARITY	1 None
	1	None	2 Tuberculosis
	2	Increased	
	3	Pulmonary Edema	3 Non-Tuberculosis Infiltrate
	4	Decressed	* Neoplasm
	9	Other (Specify)	5 Coin Lesion
[)	ABNORMALITIES OF PLEURA	6 Chronic Bronchopulmonary Disease
	1	None	
	2	Calcification	
	9	Pleural Effusion	8 Atelectasis
	4	Pleural Scarring	9 Other (Specify)
	9	Other (Specify)	() OTHER ABNORMALITIES
		NOMOGRAPHIC EVALUATION OF HEART SIZE	1 None
		Height Weight	2 Nediastinal Mass
		Transverse Diameter	
		Long Diameter Broad Diameter	3 L Blevated Diaphragm
		Unmeasurable Because	# Rib Fracture
			5 Rib Anomaly
(}		6 Scoliasis
()	1 Heart Within Normal Limits	7 Post-Operative Deformity
		2 Borderline Cardiomegaly	
		3 Cardiomegaly	9 Other (Speaify)
()	C/T Ratio	M.D.
•	,		Signature M.D.

M S.	#003- 12/57	MICHAEL REESE SPECIAL STUDY DIAG	NOSTIC	: REPORT		
Col.#			Dr			_
6		Date of patient's most recent physical examination	n			
		Blood Pressure Data: Farliest recorded blood pressure: Subsequent representative blood pressures:	 	Date	Prossuro	
7			-			
8		Has patient received anti-hypertensive drug the If yes: From to Continuous intermittent Specify which drug		1 🗆 Y	'es 2 □ No	
		Representative blood pressures under therapy:		Date	Pressure	
9			-			
10		I. IS HFART DISEASE PRESENT OR SUSPECTION 11 yes, etiology:	<u>71</u> ? 1	☐ Yes	9 □ No	
		Coronary Hypertensive	Yes		Suspect	
		Coronary plus hypertensive Rhoumatic				
11-12		Other	_			
		Rasis of cardiac diagnosis: Ilistory Physical Electrocardiogram	Yes	Х° □ □		
13-14		X-ray				
15		II. IS ESSUNTIAL HYPERTENSION PRESENT? (As differentiated from hypertensive heart dis		· · · · · · · · · · · · · · · · · · ·	1 🗋 Yes	2 🗆 No
16		III. IS URINARY TRACT DISEASE PRESENT? Probably renal			□ No	
17	П	Probably lower GU Note any definitive diagnosis	il	Yes	□ No	
- 1		Tions and accusate arekings mental and the second s				

Col #	IV. IS THERE ANY EVIDENCE (PAST OR	PRESENT) OF AN	Y OF THE FOLLOWING?
ĺ		Yes No	Comments
18	Angina pectoris	1 🗆 2 🗀	
19	Other chest pain	1 🔲 2 🗍	
	Specify		
20	History of myocardial infarction	1 🗆 2 🗀	
21	Other significant cardiac history	1 🗍 2 🗎	
	Specify	"	
22	Dyspnea of cardiac origin	1 🔲 2 🗀	
23	Congestive failure (past)	$_1\square _2\square$	
24	Congestive failure (present)	1 🛛 2 🖺	
25	Hypertensive retinopathy	1 🛛 2 🗖	
26	Grade I II III IV Diabetic retinopathy	1 🗆 2 🖂	
27	Cardiae arrhythmia	1 2 2	
	Туре		
28	Significant cardiac murmurs	1 🗆 2 🗀	
	Describe		
29	Nonsignificant cardiac murmurs	1 🛘 2 🗀	
	Describe		
30	Abnormal heart tones or thrills	1 🛛 2 🔲	
	Describe		
1	ECG evidence of:		
31	Coronary heart disease	1 🛘 2 🗖	
1	Left heart strain (left		
32	ventricular hypertrophy)	1 🗆 2 🗆	
33	Nonspecific changes	1 🗆 2 🗆	
34	Describe		
·	Other changes Describe	1 🗆 2 🗆	
}	X-ray evidence of:		
35	Cardiomegaly	1 🗆 2 🗆	
36	Aortic calcification	1 🗆 2 🗆	
37	Acrtic elongation	1 🗆 2 🗆	
38	Chamber enlargement	1 🗆 2 🗆	
-	Specify	. –	
39	Urinary abnormalities	_	
	Specify		
40	Intermittent claudication	1 🗆 2 🗇	
41	Peripheral arteriosclerosis	1 🗆 2 🗆	
	Specify		
42	Corebral-vascular accident	1 🗆 2 🗆	
	Hypertensive vascular disease		
43	(wi thout cardiac involvement	1 🗍 2 🗍	

	V ARF ANY OF THESE DISEASES PRESE	ENT?			
Col #		Yes	No	Comments	
44	Obesity	1 🗆	2 🗆		
45	Diabotos mollitus	1 🗆	2 🗆		
46	Gallbladdor disease	1 🗆	2 🗆		
47	Thyroid disease	1 🔲	$2 \square$		
48	Specify Other endocrine disorder	1 🗆	2 🗀		
,,,	Specify		ں ہ		
49	Arthritis	1 🗆	2 🗆		
	Specify type				
50	Chronic bronchopulmonary disease	1 🗆	2 🗆		
51	Asthma	1 🗆	2 🗆		
52	Tuberculosis	ı 🗆	2 🗆		
	Specify activity				
53	Other lung disease	1 🗆	2 🗆		
	Spoeify				
54	Hiatus hornia	1 🗆	2 🗆		
55	Liver disease	1 🗆	2 🗆		
	Spocify				
56	Poptic ulcor	1 🗆	2 🗆		
57	Any other major disease	1 🗆	2 🗆		
	Chicago Board of Health		Star	adure	M. D.
	IDCP		3184	mine	
	м. s#008- 12-57		Ì		
	Michael Roose Special S	Study			
	Physical Exam. Finding	ngs			
	Study Codo #		ļ		
	Date of Special Fxam				
			į		
	Λμο				

Initial Diagnostic

APPENDIX II

CARDIOVASCULAR DISEASES

CLASSIFICATION AND CRITERIA*

A. Hypertension:

- Hypertension, definite. The lowest diastolic pressure in the sequence of readings at the time of examination is 95 mm Hg, or greater.
- Hypertension borderline,—The lowest diastolic reading during the series of readings at the time of examination is between 90 and 94 mm llg, inclusive,

B. Heart disease, definite:

- 1. Atherosclerotic coronary heart disease (CHD), definite,—This diagnosis rests with the finding of symptoms or abnormal physical signs indicating; atherosclerosis of coronary arteries, thrombosis or occlusion of one or more coronary branches, fibrosis of the myocardium. This category includes the following subcategories;
 - a. Myocardial infarction, definite.—All cases with electrocardiographic evidence of definite QRS changes diagnostic of myocardial infarction with or without a concomitant clinical picture characteristic of myocardial infarction.
 - b. Acute coronary insufficiency.—All cases with a typical clinical history of an acute coronary episode with either no electrocardiographic changes or electrocardiographic changes consisting of ST-T abnormalities without QRS abnormalities indicative of through and through infarction of the myocardium.
 - Angmal syndrome, definite,—Those cases of unequivocal angina pectoris so diagnosed by the examining physician.
 - d. Chronic heart disease, definite, of probable coronary etiology.—Those cases not classifiable into any of the preceding categories and exhibiting findings consistent with the etiologic diagnosis of chronic coronary disease. Such findings are those of unexplained congestive heart failure, murmur, cardiomegaly, arrhythmia, or electrocardiographic abnormalities. 1
 - e. <u>Sudden death</u>, —This category is obviously not relevant to this study.
- 2. Hypertensive heart disease (HHD), definite.—
 Those cases of definite hypertension with one or
 inore of the following: left ventricular hypertrophy or strain on the electrocardiogram,
 cardiomegaly on the X-ray, congestive heart
 failure without any other etiologic factors, (The
 New York Heart Association criteria for hypertensive heart disease read as follows: persistent hypertension associated with evidence of
 heart disease.)
- 3. Rheumatic heart disease (RHD), definite.—A history of polyarthritis, chorea, or other of the major manifestations of rheumatic fever ac-

companied by a characteristic structural lesion of the heart. Or, evidence of a characteristic structural lesion of the heart even without a history of rheumatic fever or any of its manifestations. This diagnosis in essence is based on the physician's evaluation of the cardiac murmurs present in the patient.

4. Syphilitic heart disease, definite:

This is characterized by: a history of syphilitic infection with evidence of a characteristic structural lesion of the aorta or aortic valve, or the characteristic structural lesion of the aorta or aortic valve with a history of syphilis or with a positive serological test, or a characteristic structural lesion of the aorta or aortic valve together with evidence of syphilitic disease elsewhere, such as cerebrospinal syphilis, even in the absence of a positive serological test for syphilis or history of syphilitic infection.

Congenital heart disease, definite:
 This diagnosis is based on the finding of characteristic signs, on physical examination, X-ray, and ECG.

6. Cor pulmonale, definite:

This is best defined as right heart failure secondary to chronic pulmonary disease.

- Heart disease, definite—miscellaneous types:
 a. Thyrotoxic heart disease.
 - b. Calcific aortic stenosis, etiology not specified,
 - c. Nutritional heart disease.
 - d. Chronic myocarditis.
 - e. Organic heart disease of indeterminate etiology.

C. Heart disease, suspect:

- 1. Atherosclerotic coronary heart disease, suspect: a. Myocardial infarction, suspect.
 - b. Acute coronary insufficiency, suspect.
 - c. Anginal syndrome, suspect.
 - d. CHD, suspect, based on certain abnormal electrocardiographic or X-ray findings—isolated auricular fibrillation, isolated right bundle branch system block, isolated first degree A-V block, isolated suspect left heart strain (hypertrophy), nonspecific ST-T changes, isolated cardiomegaly on X-ray.

[&]quot;Based on references 8-10 as shown at end of text,

¹Specifically, isolated left bundle branch system block or isolated LHS-LVII.

²Categories B4-B7 are grouped in the text as other heart disease definite.

2. Hypertensive heart disease, suspect

This category includes those cases of definite or borderline diastolic hypertension exhibiting one or more of the following; suspect left heart strain on the electrocardiogram, borderline cardiomegaly on the X-ray, a suspicion of congestive heart failure.

3. Rheumatic heart disease, suspect.

4. Other heart disease, suspect:

- a. Syphilitic heart disease, suspect
- b. Congenital heart disease, suspect
- c. Cor pulmonale, suspect
- d. Heart disease, suspect, miscellaneous types.

D. Cerebrovascular disease:

This is based on a bonatide history of a cerebral hemorrhage, embolism, or thrombosis, with demonstrable residual physical findings,

E. Peripheral vascular disease:

This is based on a definite history of intermittent claudication with or without trophic changes and diminution in peripheral pulsations; also the finding of definite trophic changes of the extremities not attributable to any other disease entity, and associated with diminution in peripheral pulsations.

33

APPENDIX III

The Role of Different Parts of the Examination in Accounting for Diagnostic Disagreement

CLINICAL AND SPECIAL EXAMINATIONS

ion ?	l examinat	Physica	ry ¹	edical histo	Other m		History of angina pectoris-chest pain		
Specia	Clinical	Case number	Special.	Clinical	Case number	Special	Clinical	Case number	
RHD-: OHD-:	N	в035* в082*	RHD-S AS CHD-S+ Ch.Myo-S	n CID CHD-S	B035* A050 A052	CHD-S CHD-S	n N	A059 A073	
RID	N	A007	RID	N	A078*	CHD-S	N	A089	
AI CHD-HIID RHI	CHID+HHD M	A067 A049	HID-S	CHD-S	A099*	CHD-S	N	B003	
CHD+IIHI	CHD+R1D	A064	RHD	Cong. HD-S	A061*	CHD-S	N	вооб	
l Old I	RHD-S	J1.45	N	CHD+IHD	J106*	CHD-S	N	B032	
RHD	Cong.	V001*	-"	0.27.22	5 -5	CHD-S	N N	R119	
	IID-8	421				CHD	N	B051	
ı	AS-S	J172				CHD+HHD	N	A002*	
	Cong.	*680A				A.S	CHD	J178	
1	IID-S					N	CHD	в090*	
						HHD	CHD+HHD	воо4	
D.177		4020				CHD+RHD	RHD	A029	
RHI	И	A078				HHD	HHD+CHD	во68*	
						CHD+RHD	RHD	A085 A044	
						CHD N	CHD-S CHD+HHD	J106*	
						CHID	CHD+InD	A057	
						CHD	CHD-S	BO14	
						CHO	CHD-S	B034*	
						N	CHD-S	B102	
]	CHD+HHD	HHD-S	B016	
					Ì	CHD	Cor pul.	B045	

See footnotes at end of table.

CLINICAL AND SPECIAL EXAMINATIONS -- Continued

Bloc	d pressure			ECG.3	***************************************		X-ray	<u> </u>
Case number	Clinical	Special	Case number	Clinical	Special	Case number	Clinical	Special
A035* A023 A099* A002* J-121*	N CHD-S CHD-S N CHD+HIID	HHD CHD+HHD HID-S HHD-S CHD+HHD CHD-S	B097 B111 J132 A021 J152 B085 B033 J174 J143 B090* J129 J116 B068* J121* J103 A004 A017 A027 A043 J170 B034* A030 J109 J158 J173* A047* A009 A011 A086* J131	N N	OHD-S CHD-S CHD-S N HHD-S HHD HHD HHD CHD-S N N HHD HHD N N N N N N N N N N N N N N N N N N	A035* B087* B073 J173* A047*	II OHD-S CHD-S HHD-S	HHD OHD-S N N

NC '4": In the following cases, it was not possible to delineate one or two areas of the exemination as the unjor source of disagreement: \0.75, J119, \0.8074, J197, \0.8080, \0.6077, J104, J108, J125, \0.42, \0.58, A079, J157, \0.2117, \0.81, \0.83, J161, \0.855, \0.86.

See other footnotes at end of table.

REPLICATE SPECIAL EXAMINATIONS

	y of angin is-chest p		Other m	edical histo	ry ¹	Physical examination"			
Case number	Special # 1	Special # 2	Case number	Special #1	Special #2	Case number	Special # 1	Special 2	
B063 B045 B051 B058 B016 B006 B032	N CHD CHD + CHD + CHD - CHD - S CHD - S	CHD-S CHD-S N HHD HHD-S	в035*	RHD-S	N	B074 B035* J112	AS RHD-S CHD-SI- AS-S	CHD-S N CHD-S	

Bloc	d pressure	1		ECG.4		X-ray ⁴			
Case number	Special #1	Special #2	Case number	Special #1	Special #2	Case number	Special #1	Special #2	
J104* B068*	и Онн	HHD-S CHD-S	B044 J1.04* B068*	N N CHH	HHD-S HHD-S CHD-S	во80	CHD-S	N	

¹e.g. dyspnes, myocardial infarction, myocarditis, rheumatic fever, hypertension.

²In all these cases, findings with respect to murmurs were the decisive factors accounting for diagnostic disagreements.

³In a few cases, disagreement resulted from data of earlier FCG's available to the full examination, rather than from different interpretations of the same recent FCG.

⁴The examining physicians in both examinations had access to the same ECG and X-ray interpretations, therefore diagnostic disagreements decisively attributable to these parts of the examination represent the examining and/or reviewing physicians' evaluations of the readings and data available to them.

^{*}Two major sources of disagreement.

NOTE: In the following cases, it was not possible to delineate one or two areas of the examination as the major source of disagreement: B057, B082, P111, J125.

ABBREVIATIONS: CHD-coronary heart disease; HHD-hypertensive heart disease; RHD-rheumatic heart disease; Cong. RHD-congenital heart disease; Cor pul.-Cor pulmonale; Al-Aortic insufficiency; AS-Aortic stenosis; Ch. Myo-chronic myo-carditis; OHD-organic heart disease-etiology indeterminate. If the diagnosis is followed by -S, it is suspect; otherwise it definite. N is no heart disease.

APPENDIX IV

Review of Cases Positive-Negative for CHD in Comparison of Clinical and Special Examinations

			•								
Case number	Age	Sex	Examinat	ion Date	Diago	alson	Blood Pr	essure	Hyperte	nsion	Limitation of Special
	1.64	523	Clinical	Special	Clinical	Special	Clinical	Special	Clinical	Special	Examination
A021	68	Male	7/24/57	11/6/57	CHD	N	160/80	120/78	-	_	No
	The two examinations differed in ECG interpretation, i.e., within normal limits by Special, CHD by Clinical Examination. Re-review of ECG by 4 M.D.'s failed to account for latter diagnosis. (Internist for the Clinical Examination reviewed entire case, at our request. Re-interpreted ECG as border-line curve, possible focal block. Patient's cardiovascular diagnosis as of 9/58 was: nortic atherosclerosis.)										
A043	70	Male	9/19/57	11/27/57	CHD+IIHD	HHD	145/85	166/94	+	+	No
	ica Cli Spe	l Examin nical Ex cial Exa ery dise	ation diag amination mination r ase.	mosed cord interpretered read the EC	nary plused the tracks G as left	hypertens cing as le heart str	ive heart ft heart s ain and fi	disease o strain and irst degre	n the basi coronary e AY block		ECG. The ease; the e coronary
A050	53	Male	1/24/58	12/4/57	CHD	Aortic stenosis	130/75	130/90	-	-	No
	There was agreement between the Special and Clinical Examinations on the finding of a harsh systolic apical and aortic mumur, plus left bundle branch block on the ECG. The Special Examination made a diagnosis of ASHD with aortic stenosis, checking CHD as negative. From discussion, it is apparent that the examiners in the Special Examination had in mind atherosclerosis arteriosclerosis of the aortic valve, as distinguished from coronary artery sclerosis. The Clinical Examination done one month after the Special, elicited an interval history (January 1958) of an episode suggestive of myocardial infarction. The totality of the data, including that episode, was therefore interpreted as coronary heart disease.										
FOOH	64	Female	11./25/57	12/10/57	CHD+HHD	HHD	190/100	190/100	+	+	Мо
	cor	onary pl	l Examinat us hyperte ory and th	ensive hear	t disease	 In cont 	rast, the	Special E	xamination	de the di did not	agnosis of elicit an
в033	49	Female	2/14/58	1/17/58	CHD+HHD	HED	170/110	164/100	+	+	Мо
	on :	ECG. Th	ere similar le diagnost Special Exa	ic disagre	ement ess	entially 1	elates to	story of h criteria	ypertensic for CHD in	n, X-ray presence	findings, LHS of HHD. The
во68	76	Male	5/1/58	2/14/58	HHD+CHD	HHD	180/100	160/100	+	+	Мо
	tor myo lef thi HHD The 100 ran yea exa sus	y of ang cardial t heart s early only, t first s -110 dia ge 156-1 rs ago a mination pect old ifference	sina pector infarction strain, an reading, problem full expectal Exemptation. If 68 systoliand none at a language infarct problem in diagnostic in diagnostic in diagnostic infarct problem.	is, the Si ton ECG, and then appoints the at- temination with the second and the second and the second free second free second to present.	secial did s well as serently r sence of sence of sence of sence of sence of contact historic. Neither with the second Sp	not. The left hear eviewed ar an angina 4/58 with on was 2/2 Both ago Special Exercial Exercial Exercial Exercial Exercial Exercial Exercial Exercial	cClinical t strain; d changed pectoris b blood pres 25/58, 11 (eed on presamination first diagramments in ination di	Examinati the Speci to questi nistory, t ssures in days later evious ant elicited nosed left ECG and t lagnosing	on noted r al ECG ori onable inf the Special the range r, and bloc chypertens a history theart str slood press CHD-S. Th	esidua of ginally varet pati Examinat 160-200 s d pressur dy ethers of angine sain, the sure findi	on had a his- canterolateral cas read as carn. Based on cion diagnosed yetolic and cas were in the apy several a. The two second ings, there is cance also re- cafindings.

į			Esmination Date Diagnosis		osis	Blood Pressure		Hyperte	notan	Limitation	
Lie number	ì.ge	Sex	Clinical	Special	Clinical	Special	Clinical	Special	Clinical	Special	of Special Examination
E090	65	[encle	2/12/58	2/25/58	СНД	n	160/90			-	Yes
	the grance nos tor ST tic ter	ECG belde 2 sysed define is (in contraction differential ECG' ion of the systems of the systems is a systems of the systems of	ng normal, tolic murmu ite CHD bas outrast to on in leads note here re to the Cl he Special	the only I or at the a sed on hist the Specia 2 and 3, clates to t inical Examination	apex, inter cory and EC al Examinat with retur the differentian i	preted as G, particion interior to a no ence in in contract	s nonsignificularly the repretation ormal tracinterpretation territaries to the f	ficant. The interpret of and a reing on sulton of the special, a	the Clinical testion of a coord of a cosequent of set pain, the flecting	al Examine definite previous coasions. The availations that part	motensive, mal, and a tion diag- angina pec- ECG showing The diagnos- ability of ticular limi-
ло4			10/4/57								
	sys con fic non neg Exa hea	tolic 15 gestive ation, a specific ative in mination rt findi	failure at nd aortic e changes (f its findin were nons	liastolic & present; } elongation; Tattened Tags, with r ecific T-v ay. The Sp ace here is	%-90; a hi nypertensin ECG check normotensin wave flatte pecial Exam s essential	story of re retino sed posit; sed CHD pare blood; ening on inination in ly physi	angina per pathy; X-ri ive for CII lus IIID. ! pressure. ECG and aon had noted (cian differ	ay evidence of for profile Special The only rtic elongenest paintence in the special rence in	positive in the control of the contr	iomegaly, t heart a tion was findings calcific t regarde	aortle calel- train and for essentially in the Special ation without
л106	58	l'ale	12/2/57	3/3/58	CUD+IOD	น	184/100 (before RX) 130/74 (on RX)	190/94	1		140
	tio The car	n diagno Clinica diac ori of a di	sed coronal 1 Examinati gin. The SI fference in	ry plus hyp ion elicite pecial Exar n findings	pertensive ed a histor mination di	heart di ry of ang ld not el	sease, the ina pector icit these	Special lis and exc findings	Examination ertional d The dis	n, no nea yapnea pr agreement	cal Examina- rt discase. csumably of therefore is
ло8	61	•	12/5/57								•
	car int HHI aor hes one	diac ori erpreted HCHD was tic elon ert failu of find not be a	gin and pre as probabl made. The gation on > re, and on ings, and s	esent congo le posterio e Special I (-ray, a no this basiony be related with any	estive fail or wall in Examination egative EC s diagnose ated to the validity.	Lure, Gra sufficien n, done t G, normot l no orga e time in The two	de 1 hyper cy. On th wo months a ensive blo nic heart terval bet Special Ex	tensive re e basis of after the od pressur disease. ween the	etinopathy f these fi Clinical : re, no evi This diff two examin	, aorta e ndings th Examinati dence of erence is ations, a	dyspnen of longation, ECC e diagnosis or found only congestive casentially lthough this part, agreed
л16	58	!ale	11/25/57	12/9/57	спо+нио	нно	228/130	170/100	1	+	No
	and	CHD. T		Examination	on read the	e ECC as	left heart	strain a			ee both of HID HD. This dif
ர129	66	Hale	12/10/57	12/26/57	сир+иир	CHDI	180/110	210/100	1 4	+) N

Clinical Examination interpreted ECC as giving evidence of both LHS and CHD in this hypertensive patient with X-ray evidence of aortic elongation and left ventricular enlargement. The Special Examination diagnosed only LHS on ECC, hence the diagnostic difference.

143 54 Female | 1/29/58 | 1/30/58 | CHD+HHD | HHD | 140/84 | 196/104 | + | + | No

The Clinical Examination diagnosed CHD and HHD, although the available blood pressures are in the normotensive range. A history was elicited of a definite diagnosis of hypertension three years ago and a year ago, the ECG was read as left heart strain with ischemic changes and X-ray evidence was found of cardiomegaly with chamber enlargement. The Special Examination diagnosed only HHD, based on hypertensive pressures, plus the history of hypertension, plus the X-ray, plus the ECG interpreted only as heart strain. The difference here is essentially based on the ECG interpretation.

					 						
Case number	Age	Sex	Examinat	ion Date	Diag	nosis	Blood P	ressure	Hyperte	ension	Limitation of Special
			Clinical	Special	Clinical	Special	Clinical	Special.	Clinical	Special	Examination
J174	61+	Female	11/13/57	2/27/58	CHD+HIID	HIID	160/90	144/78	F	+	olt
	ter tri sho	The Clinical Examination diagnosed CHD and HHD based on the physical examination and the ECG, the latter being read as evidencing CHD. The Special diagnosed HHD only, based on cardiomegaly and left ventricular enlargement on X-ray, plus a history of antihypertensive treatment, with the ECG read as showing nonspecific changes. This is essentially a difference based either on interpretation of the ECG or on availability of different ECG's.									
л78	68	Male	12/2/57	2/27/58	CHID	Acrtic stenosis	150/86	154/86	-	+	No
	ing men at no tio The dia sic pri tio	Both examinations agreed in finding systolic murmurs in both the mitral and aortic areas, and in finding auricular fibrillation. The Special Examination elicited a history of hypertension, with treatment during the last six months. Systolic pressures were in the range 140-170 and diastolic, 86-88, at the time of the Special Examination. The Clinical Examination mentioned no history of hypertension, no treatment for hypertension, and did not diagnose either hypertension or HHD; the Special Examination diagnosed hypertension. The Special Examination also noted ST depression in leads V3-5 on ECG. The Clinical Examination—unlike the Special—diagnosed AP. The Special Examination on final review diagnosed aortic stenosis, with the reviewing physician overruling a diagnosis by the examining physician of hypertensive and arteriosclerotic HD. Apparently this diagnosis of aortic stenosis is based primarily on the aortic systolic murmur. However, it is not at all clear why, with auricular fibrillation and S-T depression in the left chest leads, together with a history of hypertension, that the diagnosis of HHD was overruled.									
A002	60	Male	7/15/57	10/30/57	n	СНО+НПО	160/85	154/94	-	+ 1	No
ļ	gra	de 2 aori	mination el tic systolic ls recent e	c murmur,	BP elevati	on, hyper	tensive re	tinopathy	. It is n	ot clear	cal - AP, a whether the ns.
A029	50	Male	2/24/58	11/13/57	RHD	CHECHRIED	130/75	150/80	-	-	Цo
			ations diag						hest pain,	interpre	ted as AP by
A085	47	Female	6/11/57	1/22/58	RHD	CHD+RID	110/75	96/70	- 1	-	No
,	hea: Exai	rt diseas mination, eview of	emplete agrees, specific also diago the history in connects	cally rhew nosed coro y in the S	matic hear mary heart pecial Exa	t disease. disease l mination i	. The Spe pased on e In this ca	cial Exam Liciting	ination, w a history (nlike the of angina	Clinical pectoris.
во16	56	Female	11/7/57	12/13/57	10D-S	CHD+HHD	170/110	194/100	+	+	No
	Exar nos	mination tic disag		This is the The repeat	e essentia Special E	l differer xamination	ice betwee	n the two	examination	ns, lead	Clinical ing to diag- iner as the
во45	6l ₄	Male	1/21/58	2/4/58	OMD-S (etiology indeterm- inate)	CHD	146/90	140/82	-	-	Ио
	ang: find esse	nal, and ling of l intially	l made a dis .eft ventric	agnosis of cular enlar ry of chest	suspect or rgement. ! t pain into	rganic hes The Specis erpreted s	rt diseas I Examina s definit	e, etiolog tion made e angina p	zy indeterm diagnosis pectoris, p	inate, be of defini	CC" as non- ased on X-ray ite CHD based ortic systolic
во51	74	Female	12/27/58	1/31/58	N	CHED	160/80	176/80	-	-	Мо
	terr	reted as	Examination AP, plus of Clinical Ex	ther find:	ings suppor	rting a di	agnosis o	ecial Exam f CHD. Th	ination el e replicat	icited cl e Special	nest pain in- Examination

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